



# Application for a Tax Directive: Section 8A or 8C amount

Any amount to be included under section 8A or 8C of the Income Tax Act

IRP3(s)

## FOR OFFICE USE

Application no.

## Taxpayer Details

Taxpayer reference no.  Year of Assessment ended on (CCYY)

Surname

First Name(s)

Initials  Date of Birth (CCYYMMDD)  Identity Number

Passport/ Permit no.  Passport Country / Country of Origin (e.g. South Africa = ZAF)

Annual Salary R  ,  Employee number

## Residential Address

Postal Code

## Postal Address

Postal Code

## Particulars of Employer

PAYE Reference No. **7**

Name of Employer

Contact Person

Tel No.

Email address of Employer

IRP3 (s)

## Particulars of Employer (continued)

### Business Address

	Postal Code

### Postal Address

	Postal Code

## Amount Details

Mark the applicable reason for the directive application request with an X:

Revenue gain i.r.o rights to acquire marketable securities in terms of section 8A

Revenue gain i.r.o the vesting of equity instruments in terms of section 8C

Amounts in terms of par (dd) of the proviso to section 10(1)(k)(i) dividends

Amounts in terms of par (ii) of the proviso to section 10(1)(k)(i) dividends

Amounts in terms of par (jj) of the proviso to section 10(1)(k)(i) dividends

Amounts in terms of par (kk) of the proviso to section 10(1)(k)(i) dividends

Date of accrual (CCYMMDD)

Gross value of gain/amount R ,

Is the Employee a tax resident? Yes  No

Is the exemption in terms of section 10(1)(o)(ii) applicable? Yes  No

Indicate the qualifying 12 months period(s) during which the exemption in terms of section 10(1)(o)(ii) applies:

Start date (CCYMMDD)  End date (CCYMMDD)

Total number of work days during above qualifying period:  Number of work days outside SA during above qualifying period:

Start date (CCYMMDD)  End date (CCYMMDD)

Total number of work days during above qualifying period:  Number of work days outside SA during above qualifying period:

Start date (CCYMMDD)  End date (CCYMMDD)

Total number of work days during above qualifying period:  Number of work days outside SA during above qualifying period:

Start date (CCYMMDD)  End date (CCYMMDD)

Total number of work days during above qualifying period:  Number of work days outside SA during above qualifying period:

**Amount Details (continued)**

Start date (CCYYMMDD)

Total number of work days during above qualifying period

Start date (CCYYMMDD)

Total number of work days during above qualifying period:

Start date (CCYYMMDD)

Total number of work days during above qualifying period

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Start date (CCYYMMDD)

Total number of work days during above qualifying period

Start date (CCYYMMDD)

Total number of work days during above qualifying period

**Please provide source period relating to the section 8A/8C revenue gain:**

Start date (CCYYMMDD)

Total number of work days during source period

End date (CCYYMMDD)

Number of work days outside SA during above qualifying period

End date (CCYYMMDD)

Number of work days outside SA during above qualifying period

End date (CCYYMMDD)

Number of work days outside SA during above qualifying period

End date (CCYYMMDD)

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End date (CCYYMMDD)

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End date (CCYYMMDD)

Number of work days outside SA during above qualifying period

End date (CCYYMMDD)

Number of work days outside SA during source period





